Contents

The Network of the Future
Todays challenges
Reforms for the future
The network of the future
The challenge for network businesses

- We build ~25% of our networks to supply for less than 1% of the time
- Average residential customer demand is declining, ratio of average to peak is increasing

United Energy and Multinet Gas
Facilitating an Efficient Future

- Tariff Reform
- Technological Change
- Demand Management
- Competition
- Customer Behaviour
Tariff Reform

- Better match network charges to the costs of servicing customers
- Signal costs and facilitate efficient investment by networks and customers
- Transition tariffs from energy to consumption

Demand
- Maximum monthly demand in peak demand window each month
- Different rates for summer and winter
- Minimum capacity charge

Anytime Energy
- Single rate for energy consumed at any time

Fixed Charges
- Specified fixed costs elements including
  - Metering
  - TFIT / PFIT
  - Other pass throughs
Tariff Reform and Batteries

Solar and Battery

- Grid Energy
- Solar profile
- Grid Consumption - Demand tariffs

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Demand Management

Keep your cool and earn rewards this summer...
The landscape is changing
The network of the future
Thank you